

Mixed-Mode Adaptation in Distributed Systems: A Case Study

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Outline

- Classification of adaptation
- Modeling adaptation
- Case Study
- Conclusion

Why adapt?

- Self - * systems adapt for reasons including
 - Discovery of bugs/error
 - Change in requirements
 - Change in environment conditions
- Adaptations are done at run-time

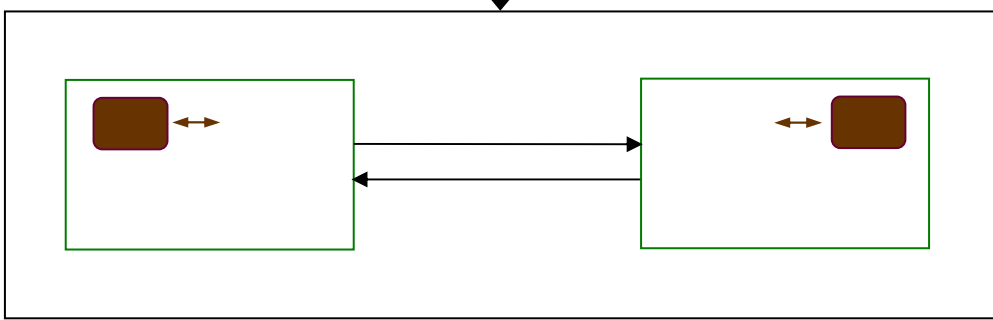
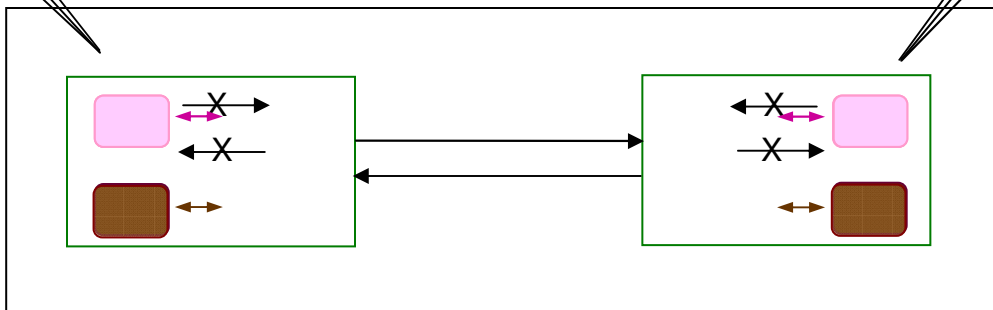
Adaptation Classification

- Non-overlap adaptation
- Overlap adaptation
 - Quiescence
 - Parallel
 - Mixed-mode

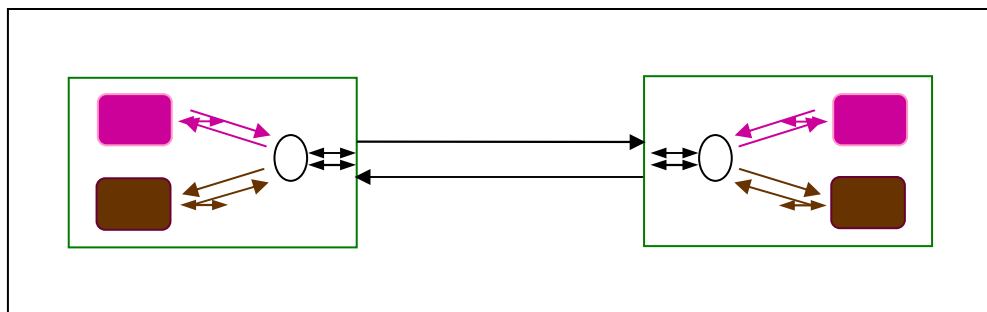
Quiescence Adaptation

Don't initiate
Passive
Quiescent

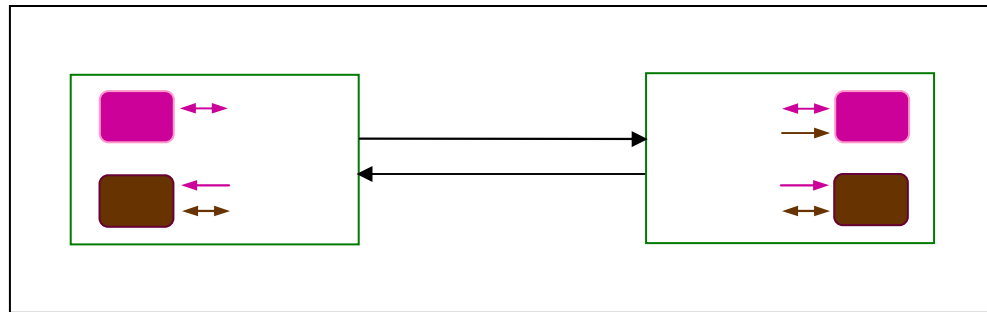
Don't initiate
Passive
Quiescent



Parallel Adaptation



Mixed-Mode Adaptation



- Expected advantages of mixed-mode adaptation
Service-interruption time and *communication overhead* is reduced due to less need for synchronization

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Modeling Adaptation

- Three aspects of verification
 - System before adaptation
 - System during adaptation
 - System after adaptation
- Focus on *during* adaptation
 - Atomic steps in adaptation
 - Intermediate programs

Program

- Program is a simple state machine or automaton

$$A = (S, \Sigma, \delta, S_0)$$

$S(A)$ = *set of states*

$\Sigma(A)$ = *set of actions*

$\delta(A)$ = *state transition relation* $\delta(A) \subseteq S(A) \times \Sigma(A) \times S(A)$

$S_0(A)$ = *set of initial states*

- Each element (s, π, s') of $\delta(A)$ is known as a *transition*

Adaptation

- Adaptation is a 5-tuple

$$\Delta = (I, P, Q, \Sigma_a, S_{map})$$

$I(\Delta) = \text{set of automata}$

$P(\Delta) = \text{automaton of old program, } P \in I$

$Q(\Delta) = \text{automaton of new program, } Q \in I$

$\Sigma_a(\Delta) = \text{set of special actions known as adaptive actions}$

$S_{map}(\Delta) = \text{state mapping is a partial function } S(A) \times \Sigma_a(\Delta) \rightarrow S(A')$

- Each element $((s, \pi_a), s')$ (equivalently, (s, π_a, s')) of S_{map} is known as an *adaptive transition*

Adaptation Lattices...

- Based on the definition of adaptation, we define
 - Adaptation lattice
 - For specifying properties of adaptation
 - Transitional-invariant lattice
 - For verifying correctness of adaptation
 - Transitional-faultspan lattice
 - For verifying fault-tolerance properties

Adaptation as Program

- Adaptation can be viewed as an adaptive program

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Case Study

- Adaptation of network or distributed protocols as a special case of adaptation in distributed systems
- Replacement of leader election protocols
 - Id-based leader election protocol
 - Value-based leader election protocol
- Allow mixed-mode behavior

System Model

- n processes
- Bidirectional channels
- Static nodes
- No node or link failure during adaptation

Properties of Leader Election Protocols

- Safety
 - No two stable processes can have different leaders
- Liveness
 - Eventually a unique leader is elected

Variables in Leader Election Protocols

<i>Variable</i>	<i>Type</i>	<i>Meaning</i>
N	<i>list</i>	List of neighbors
ϵ	<i>bool</i>	Indicates election
ldr	<i>int (1..n)</i>	<i>Id</i> of the leader node
num	<i>int</i>	Index of last election this node started
$src\langle Num, Id\rangle$	$\langle int, int\rangle$	Computation index of last election in which this node participated
p	<i>int (1..n)</i>	Parent node in last election
ack	<i>bool</i>	Indicates if ACK message is sent to parent or
W	<i>list</i>	List of neighbors from whom ACK is being
		$max\langle Val, Id\rangle$ - Type:(<i>int, int(1..n)</i>)
C	<i>list</i>	List of my children in last election
max	<i>int (1..n)</i>	Maximum <i>Id</i> among my children

Messages in Leader Election Protocols

- Both protocols have same type of messages but message format is different

Message	Message Fields	Meaning
ELECT	<i>type,</i> <i>val - Type:(int, int(1..n))</i>	a spanning tree
ACK	<i>type, src, chd, id</i>	To acknowledge receipt of ELECT message
LD	<i>type, src, id</i>	To announce a leader

Adaptation: *ldrId* to *ldrVal*

- Replacing Id-based leader election protocol with Value-based leader election protocol
- Specification during adaptation
 - Safety of leader election protocols continues to be true during adaptation

$$\forall p_1, p_2 : p_1, p_2 \in \{ldrId, ldrVal\} : (p_1.i.ldr \neq p_2.j.ldr \Rightarrow p_1.i.\mathcal{E} \vee p_2.j.\mathcal{E})$$

Overlap Communication Scenarios

- Several overlap communication scenarios exist due to communication between fractions of *ldrId* and *ldrVal*

Message Type	ELECT	ACK	LD
Overlap Scenario			
Old (<i>ldrId</i>) to New (<i>ldrVal</i>)	Discard	Discard	Accept
New (<i>ldrVal</i>) to Old (<i>ldrId</i>)	Buffer	NA	NA

State Mapping in Adaptation

- State mapping for each atomic adaptation during adaptation from *ldrId* to *ldrVal*

(old) state s of process i	Description of (old) state s	(new) state s' of process i
$\neg ldrId.\epsilon$	not in election	Identity mapping
$ldrId.\epsilon \wedge ldrId.W \neq \phi \wedge ldrId.src \neq i$	in election and waiting for <i>ACK</i> from children and is not source of election	$\{num, src\}$ - Identity mapping; Initial mapping
$ldrId.\epsilon \wedge ldrId.W = \phi$	in election and waiting for <i>LD</i>	Identity mapping
$ldrId.\epsilon \wedge ldrId.W \neq \phi \wedge ldrId.src = i$	in election and waiting for <i>ACK</i> from children and is source of election	$\{num, \epsilon\}$ - Identity mapping; $\{ldrVal.startElection := true;$ - Functional mapping; Initial mapping

Adaptation as Program (*ldrId* to *ldrVal*)

Program $\mathcal{P}_{ldrId-ldrVal}$

process $i[i = 1, \dots, n]$

var $idActive$: **bool** {initially *true*}
 $valActive$: **bool** {initially *false*}
 $ldrId.i.\{\mathbf{var}\} \cup ldrVal.i.\{\mathbf{var}\}$

begin

$idActive \wedge [\text{actions of } ldrId]$

[] $valActive \wedge [\text{actions of } ldrVal]$

[] aa_i : $idActive \rightarrow idActive, valActive := false, true;$
 $s' := \Phi_{aa_i}(s)$

[] **discardElect** : $valActive \wedge \text{ELECT}(ldrId) \in C_{j,i} \rightarrow C_{j,i}.\text{remove}(\text{ELECT})$

[] **discardAck** : $valActive \wedge \text{ACK}(ldrId) \in C_{j,i} \rightarrow C_{j,i}.\text{remove}(\text{ACK})$

[] **acceptLd** : $valActive \wedge \text{LD}(ldrId) \in C_{j,i} \rightarrow true \vee ldrVal.i.\text{setLeader}$

end

Correctness of Adaptation

$I \equiv \boxed{P_E} \wedge \boxed{P'_E} \wedge \boxed{P_L} \wedge \boxed{P'_L}$, where

$$P_E \equiv i.idActive \wedge j.valActive \wedge j.\epsilon \wedge j.ack \wedge j.W \neq \phi \Rightarrow \text{ELECT}(ldrVal) \in C_{j,i}$$

$$P'_E \equiv j.valActive \wedge \neg j.\epsilon \wedge (\exists i : i \in j.N : i.idActive \wedge j.src = i.src \wedge i.\epsilon \wedge i.ack \wedge C_{i,j} = \phi) \\ \Rightarrow \exists k : k.p = k \wedge k.\epsilon \wedge k.ack \wedge k.W \neq \phi$$

$$P_L \equiv i.idActive \wedge j.valActive \wedge j.\epsilon \wedge j.p = i \wedge \neg j.ack \wedge j.W = \phi \\ \Rightarrow ((i.\epsilon \wedge i.src = j.src \wedge \neg i.ack \wedge i.W = \phi) \vee \\ (\neg i.\epsilon \wedge \text{LD}(ldrId) \in C_{i,j}) \vee \\ (i.\epsilon \wedge i.ack \wedge i.W \neq \phi \wedge i.src = j.src) \vee \\ (i.\epsilon \wedge i.ack \wedge i.W \neq \phi \wedge i.src \neq j.src \Rightarrow j \in i.W))$$

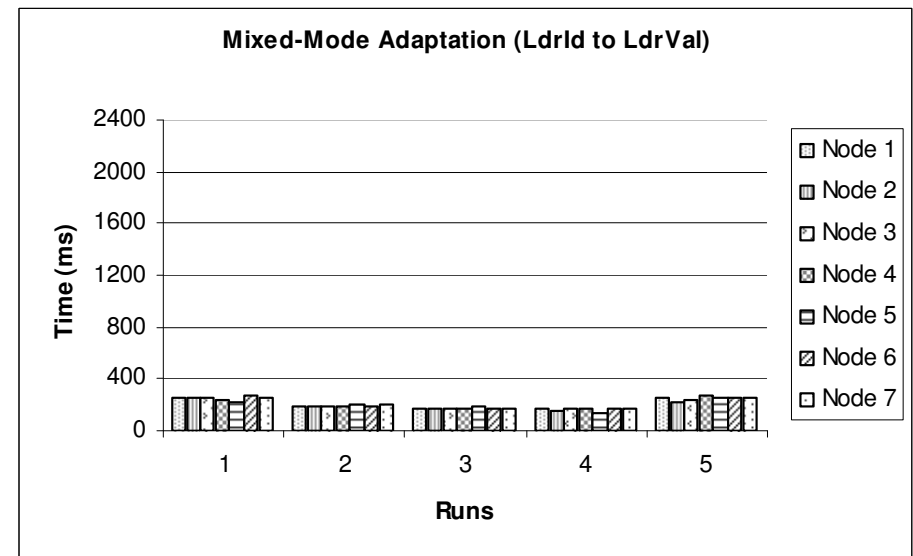
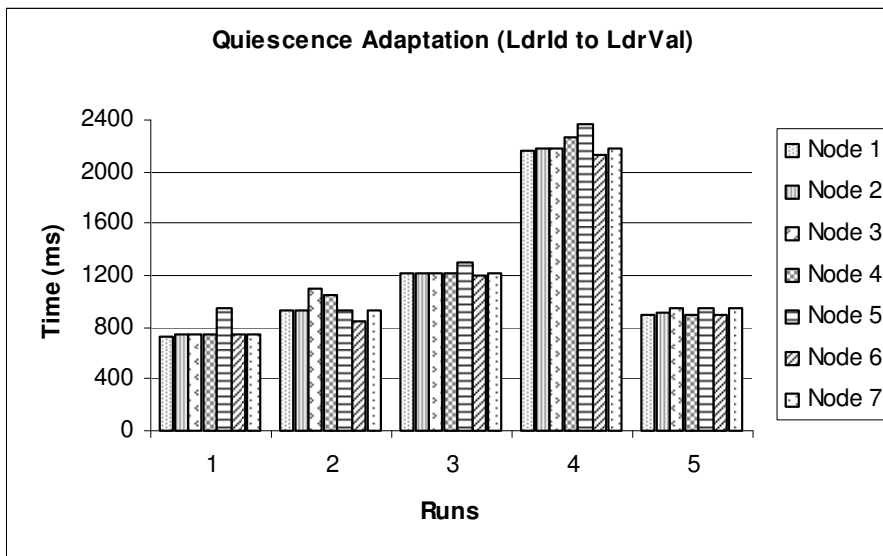
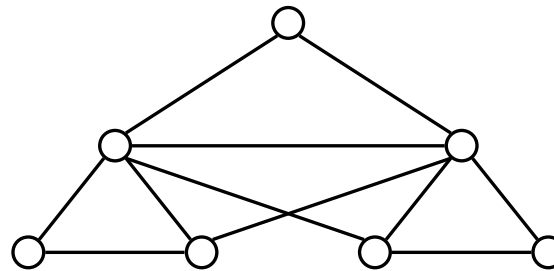
$$P'_L \equiv i.idActive \wedge j.valActive \wedge i.\epsilon \wedge \neg j.\epsilon \wedge i.p = j \wedge \neg i.ack \wedge i.W = \phi \wedge i.src = j.src \\ \Rightarrow \text{LD}(ldrId) \in C_{j,i} \vee \exists k : k.p = k \wedge k.\epsilon \wedge k.ack \wedge k.W \neq \phi$$

Performance of Adaptation – Setup

- Machines in our labs (*SENS* south and Linux lab)
- Two configurations
 - 5 nodes, 4 edges (straight line)
 - 7 nodes, 11 edges
- One node is designated as adaptation initiator

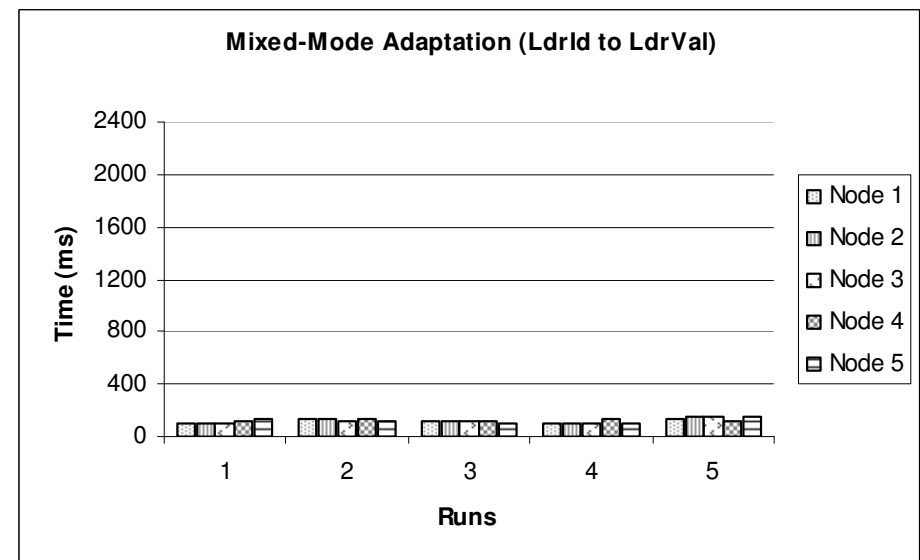
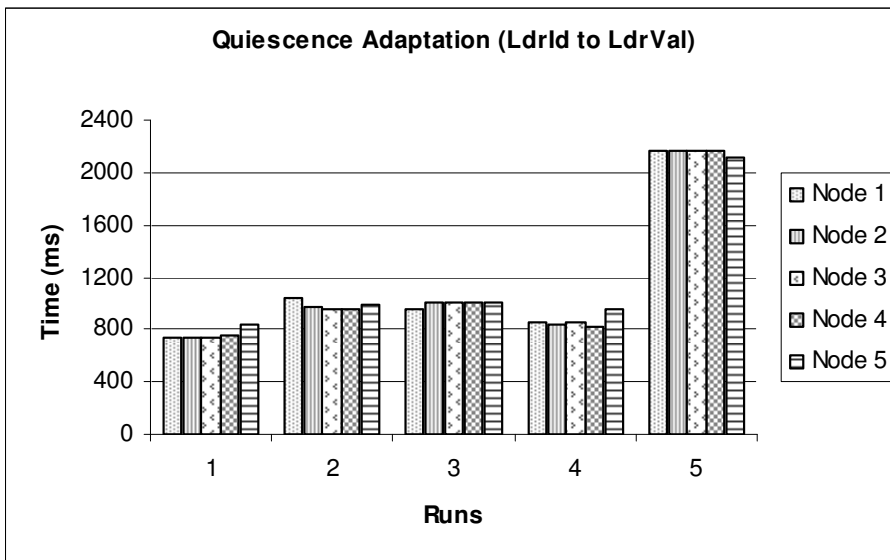
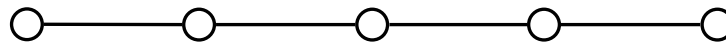
Performance of Adaptation...

- Time for adaptation – configuration one



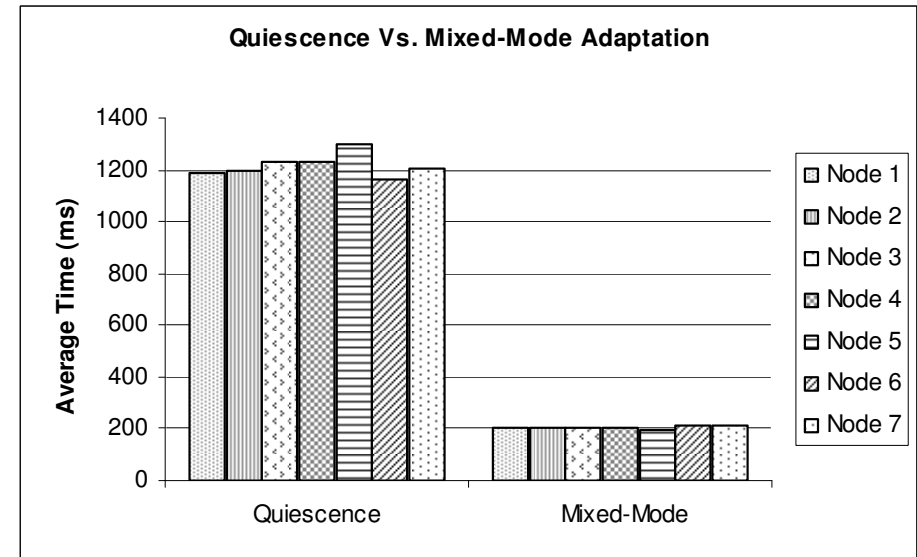
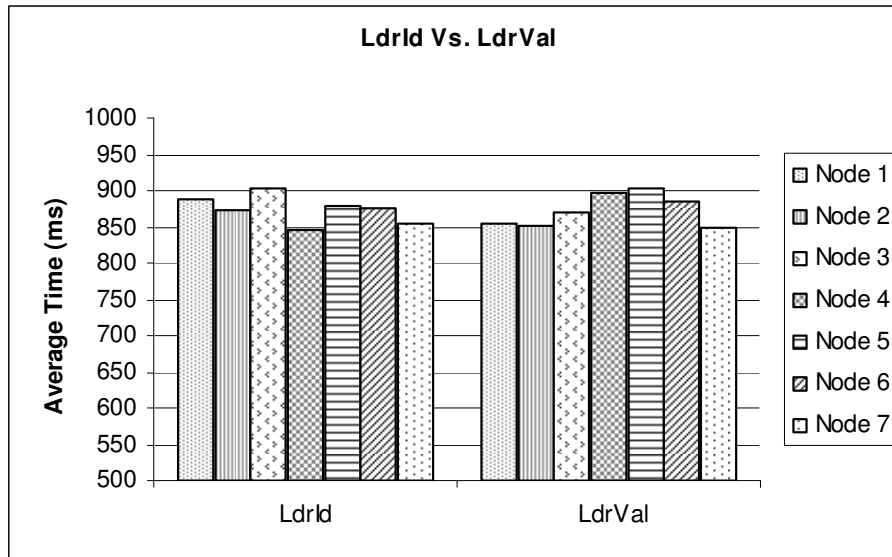
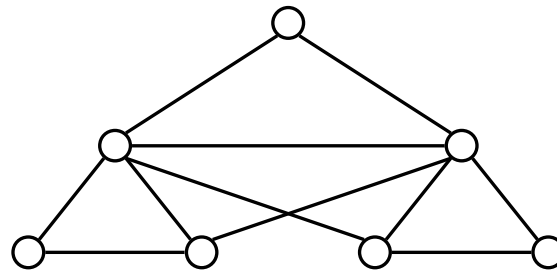
Performance of Adaptation...

- Time for adaptation – configuration two



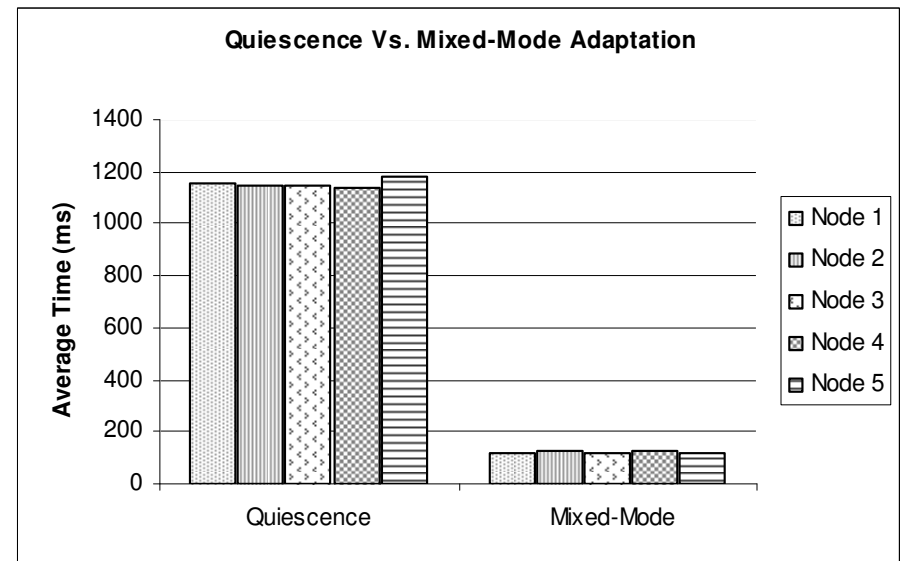
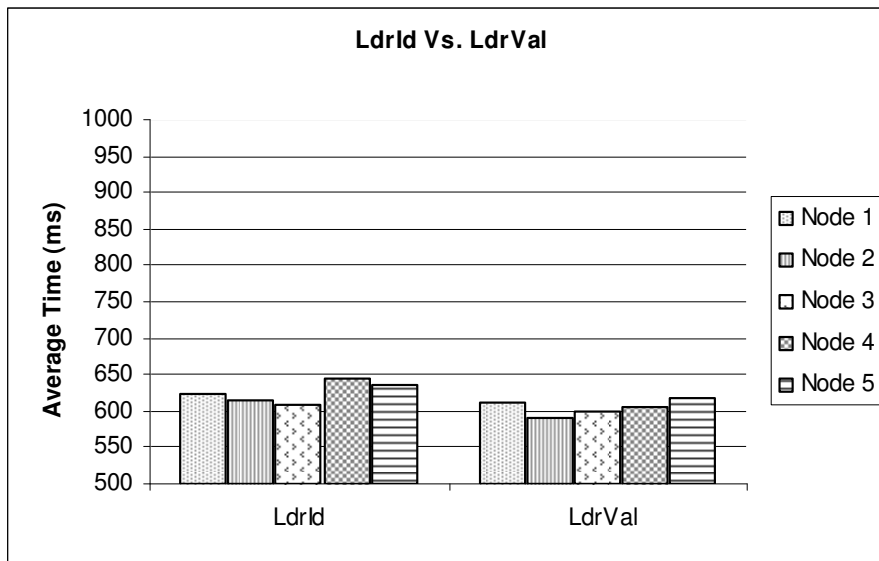
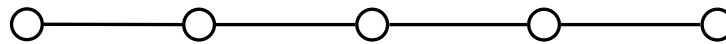
Performance of Adaptation...

- Adaptation transparency – configuration one



Performance of Adaptation...

- Adaptation transparency – configuration two



Conclusion

- Mixed-mode adaptation provides better performance compared to quiescence adaptation
- Challenges
 - Design & Implementation
 - Assurance

Questions / Comments ?

Thank You !!